ODAŞ ELEKTRİK ÜRETİM SANAYİ TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument
# Notification Regarding Issue of Capital Market Instrument

### Summary Info
- **Update Notification Flag**: Yes
- **Correction Notification Flag**: No
- **Postponed Notification Flag**: No

### Board Decision Date
- **31.08.2016**

### Related Issue Limit Info
- **Currency Unit**: TRY
- **Limit**: 100,000,000
- **Issue Limit Security Type**: Dept Securities
- **Sale Type**: Sale To Qualified Investor
- **Domestic / Oversea**: Domestic

### Capital Market Instrument To Be Issued Info
- **Intended Nominal Amount**: 50,000,000
- **Intended Maximum Nominal Amount**: 50,000,000
- **Type**: Bond
- **Maturity Date**: 25.02.2019
- **Maturity (Day)**: 728
- **Interest Rate Type**: Floating Rate
- **Interest Rate - Periodic (%)**: 3.956241
- **Interest Rate - Yearly Simple (%)**: 15.87
- **Interest Rate - Yearly Compound (%)**: 16.64
- **Sale Type**: Sale To Qualified Investor
- **ISIN Code**: TRSDAS23911
- **Title Of Intermediary Brokerage House**: GEÖK YATIRIM MENKUL DEĞERLER A.Ş.
- **Ending Date of Sale**: 27.02.2017
- **Maturity Starting Date**: 27.02.2017
- **Nominal Value of Capital Market Instrument Sold**: 50,000,000
- **Issue Price**: 100
- **Coupon Number**: 8
## Redemption Plan of Capital Market Instrument Sold

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<tr>
<th>Coupon Number</th>
<th>Payment Date</th>
<th>Record Date</th>
<th>Payment Date</th>
<th>Interest Rate (%)</th>
<th>Payment Amount</th>
<th>Exchange Rate</th>
<th>Was The Payment Made?</th>
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## Other Developments Regarding Issue

## Additional Explanations

Şirketimiz tarafından 27/02/2017 tarihinde ihraç edilen TRSODAS21911 ISIN kodlu 50.000.000 TL tutarındaki 728 gün vadeli Özel Sektör tahvil ihraçının 1. kupon ödemesi bugün gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.